



December 31, 2009

## MESSAGE TO OUR SHAREHOLDERS

As we approach the end of 2009, we wish to take a moment to reflect on what has been an eventful year for Rock Tech Resources Inc., a year in which we have firmly positioned the Company as a key player in the lithium exploration sector and solidified our strategic plans for long term success.

Highlights that were achieved over the past 12 months include:

- ❖ The acquisition of Georgia Lake lithium properties, an advanced stage project, in northwest Ontario, giving us a historical resource estimate of 9 million tons with an average grade of 1.14% lithium oxide;
- ❖ Completion of a winter exploration drill program on the Georgia Lake lithium properties, having core samples shipped to be chemically assayed;
- ❖ The acquisition of the Kapiwak lithium property, an early stage project, in the James Bay area of northern Quebec;
- ❖ Market capitalization growth of 241% from January 2009 to the end of the year;
- ❖ Equity financing completed in July 2009 and being completed for January 2010, adding \$1.6 million cash and future cash equivalent of \$4.2 million into the Company treasury;
- ❖ Excellent results from our 2009 ground exploration work programs that confirm the high potential of our Georgia Lake and Kapiwak lithium properties, as well as our Saint-Urbain (Quebec) titanium oxide/iron oxide/vanadium oxide project;
- ❖ Adding mine development and production experience and expertise to our board of directors and management team.

Other attributes of our projects that are worth discussing include:

- ❖ Extensive historical work - over 33,000 meters of drilling and mine infrastructure build out, which includes a 150 meter shaft with four compartments, electricity and water lines running into the property – on the Georgia Lake lithium properties.
- ❖ The location of our Kapiwak lithium property, which is adjacent to the south of Lithium One's Cyr lithium project, where they have been engaged in an extensive successful drill program (Lithium One's results show up to 64 meters width grading 1.65% lithium oxide).
- ❖ Interesting showings for rare earth elements on the Georgia Lake properties (beryllium, niobium, tantalum, manganese, cesium, gallium and rubidium), as well as on the Kapiwak property (beryllium, niobium and tantalum).

Our short term objectives for the Georgia Lake lithium project are many, but the key milestone target is to bring the historical resource estimate to NI43-101 standards by the end of the third quarter of 2010. Other high priority activities related to our Georgia Lake properties, which consists of eight claim blocks covering over 4,600 hectares will include compiling and analyzing historical data; staking additional lands with pegmatite outcrops and known pegmatite dykes to consolidate our claim blocks; commencing an environmental impact study and community consultation; executing an exploration and definition drill program; and conducting metallurgical tests on our historical resource.

For our Kapiwak lithium project, the 12-month objective is to carry out geophysical work to identify drill targets, conduct geological mapping, and additional ground sampling.

### Rock Tech Resources Inc.

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In addition to our lithium projects, our plans to develop the other underlying assets – the Saint-Urbain titanium/iron/vanadium oxide project in Quebec and the Sibley Basin nickel/copper/platinum group elements/uranium project in northwest Ontario – will include a review and execution of strategic activities that will be in the best interest of our shareholders.

We are proud of what we have achieved over the past year, however, we are mindful that the challenges that lay ahead of us will require focused strategic planning and continued hard work. The Company's board of directors and management are committed to fulfilling its mandate of building shareholder value through developing our lithium projects. Through aggressive acquisition, exploration and development mandates, we are confident Rock Tech Resources Inc. is positioned for long term success.

At this time, on behalf of the Board of Directors, I would like to wish everyone a Happy New Year and a 2010 filled with good health and prosperity.

Thank you for your on-going support of Rock Tech Resources Inc.

Warmest regards,

Paul Chow  
President, CEO and Director  
Rock Tech Resources Inc.

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